



Investor Registration - Documents Checklist

Investor Registration - List of documents required for registering on MSE - EBP

Sr. No.	Particulars
1.	Copy of PAN Card
2.	Proof of the Bank Account details. Below documents are accepted for verification purpose - Bank Account Statement - Cancelled Cheque - Letter from Bank containing all the details (To be issued on letterhead of bank) Note: Proof submitted should mandatorily contain below details for verification. Account Holder Name, Account Number, Account Type, IFSC Code and Bank Name
3.	Proof of DP Account details. - Demat Account Statement/Client Master List/Demat2.0 confirmation
4.	Application from the company (As per Annexure I)

Additional documents applicable for the below entities

Provident Fund/ Pension Fund/ EPFO/ NPS	Need to have minimum corpus of INR 25 crore to get the QIB status defined under Regulation 2(1)(ss) of the SEBI ICDR Regulations, 2018. In case the pension fund is a QIB, they need to provide the corpus letter either stamped by auditor on investor letter head/ on its own letter head stating the corpus is more than Rs 25 crores (Latest F.Y.) and registered with the Pension Fund Regulatory and Development Authority. In case the provident fund is a QIB, they need to provide the corpus letter either stamped by auditor on investor letter head/ on its own letter head stating the corpus is more than Rs 25 crores (Latest F.Y.) Also, For NPS we need the POA given to the fund manager for managing the funds.
Systematically Important NBFC	Certificate indicating total assets more than INR 500 crore as defined under Regulation 2(1)(ss) of the SEBI ICDR Regulations, 2018 and RBI registration certificate
FPI	FPI Registration Certificate from SEBI stating category 1 and 2 only
MF/VCF/AIF/FVC	SEBI registration certificate
Schedule Commercial Bank (SCB)	RBI confirmation/registration certificate as SCB
Insurance Company	Company Registration certificate from IRDA
Public Financial Institution	Networth certificate of Rs.1000 Crs. and above having business in industrial/infrastructural financing
Accredited investors	SEBI registration certificate

Note :-

1. Once the Registration is complete, Exchange will verify the details and provide Entity Code, User ID and Password to access EBP platform
2. Investor can also introduce/add Scheme/Sub Account in the system. After the introduction of Scheme/Sub Account the participants are requested to provide Bank/DP details for Exchange approval.

[To be submitted on the letter head of the applicant]

Date:

To,
Metropolitan Stock Exchange of India Limited (MSE)

Building A, Unit 205A, 2nd Floor,
Piramal Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

Subject: Application for registration to use the electronic bidding portal of Metropolitan Stock Exchange of India Limited (MSE) for private placement of debt securities

We, (the "Applicant"),

☐ A qualified institutional buyer as defined under Regulation 2(1)(ss) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time.

Or

☐ A non-qualified institutional buyer,

and having our registered office at _____, wish to register to access the Electronic Bidding Portal of MSE (hereinafter referred to as the "Platform") to participate only as proprietary bidders in Private Placements of Debt Securities by issuers on the Platform. Details regarding the Applicant are as follows:

1. Investor category:

- ☐ AIF
- ☐ EPFO
- ☐ FPI (Category I & II)
- ☐ Mutual Fund
- ☐ Insurance Company
- ☐ NBFC
- ☐ Provident Fund Pension Fund
- ☐ Any Other (mention) _____

2. Company PAN _____

3. Details of Platform Admin:

- Name _____
- Landline _____
- Mobile _____
- E-mail ID _____

4. FPI registration number, if any _____

5. Name of Custodian, if any _____
6. Bank Details
- Name of Bank _____
 - Account Number _____
 - Branch Name _____
 - IFSC Code _____
7. DP Details
- Name of Depository _____
 - Demat number _____
8. Scheme Details, if any
- Name of Scheme _____
 - Bank Details _____
 - DP Details _____

In order to satisfy the requirements for such application as specified by MSE, we hereby represent and warrant as follows:

1. That we are duly eligible, authorized and empowered to participate and utilize the Platform and does not conflict with or violate any provision of law, regulation, guidelines, policy, contract or any other instrument to which we are a party or by which we are bound.
2. That we shall execute, sign, and subscribe, to such documents, papers, agreements, covenants, bonds and/or undertakings as may be reasonably required by MSE from time to time in relation to our participation on the Platform.
3. That we understand that our participation will be subject to and shall be bound by the 'Terms and Conditions' (as may be amended from time to time) as provided on the website hosting the Platform, at all times, as applicable.
4. That all the information/ details stated above or/ and made in connection with this application are true and correct and shall be used by MSE for the purpose of participation on the Platform or otherwise, subject to the Terms & Conditions governing the Platform.

I, the undersigned, represent and undertake that I have been duly authorized by the Applicant to execute our participation on the Platform as its authorized representative in terms of the resolution of the Board of Directors.

On behalf of
Authorized Signatory
Name:
Designation:

Signature: _____ Date: _____ Name: _____ Designation: _____